

Daily Market Update

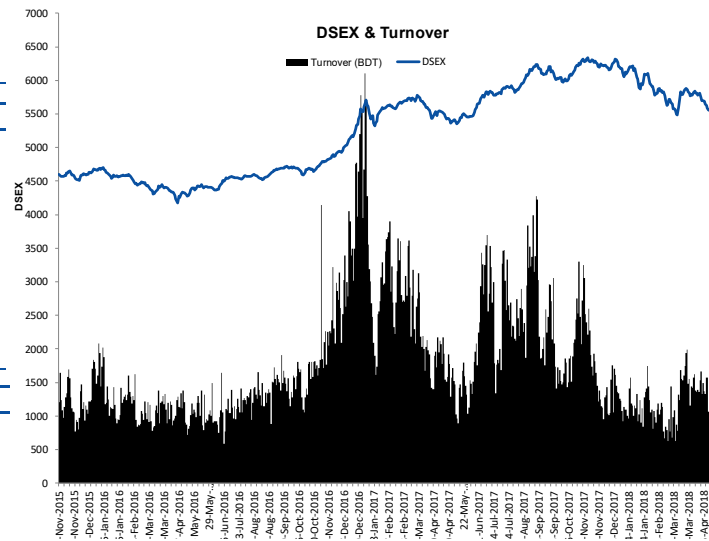
Market closed in red today. The benchmark index DSEX (-0.16%) lost 8.68 points and closed at 5,548.89 points today. The blue-chip index DS30 (+0.18%) closed in green while the shariah based index DSES (-0.02%) closed flat in red. The large cap sectors showed mixed performance today. Power (+0.77%) experienced the highest gain today, followed by Pharmaceuticals (+0.14%). Telecommunication (-0.60%) posted highest loss followed by NBFIs (-0.19%), Banks (-0.17%) and Engineering (-0.15%). Total turnover stood at BDT 3.9 billion (USD 47.3 million). Western Marine Shipyard Limited (+3.9%) was the most traded share with a turnover of BDT 278.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,431.76	1,434.12	-2.37	-0.17%	30	582,169.5	17.31%	309.4	9.08%
NBFIs	2,140.62	2,144.62	-4.00	-0.19%	23	192,466.6	5.72%	178.0	5.23%
Mutual Funds	780.96	782.07	-1.10	-0.14%	37	41,893.2	1.25%	40.2	1.18%
General Insurance	1,446.31	1,442.26	4.05	0.28%	35	39,222.3	1.17%	36.8	1.08%
Life Insurance	1,806.64	1,804.91	1.73	0.10%	12	50,371.8	1.50%	57.2	1.68%
Telecommunication	6,371.37	6,409.80	-38.44	-0.60%	2	640,366.4	19.04%	32.0	0.94%
Pharmaceuticals	2,825.32	2,821.24	4.08	0.14%	28	531,620.0	15.81%	331.4	9.73%
Fuel & Power	1,534.09	1,522.38	11.71	0.77%	19	376,813.1	11.21%	351.5	10.32%
Cement	1,963.86	1,976.56	-12.70	-0.64%	7	119,431.2	3.55%	39.9	1.17%
Services & Real Estate	1,097.35	1,109.63	-12.28	-1.11%	8	42,650.9	1.27%	64.6	1.90%
Engineering	2,918.89	2,923.18	-4.29	-0.15%	36	191,221.2	5.69%	732.6	21.51%
Food & Allied	14,918.96	15,067.84	-148.88	-0.99%	18	278,361.7	8.28%	146.8	4.31%
IT	1,423.34	1,442.91	-19.58	-1.36%	8	15,736.6	0.47%	83.4	2.45%
Textiles	1,141.41	1,140.69	0.72	0.06%	50	112,484.5	3.35%	410.8	12.06%
Paper & Printing	953.56	946.77	6.80	0.72%	2	1,824.8	0.05%	.8	0.02%
Tannery	2,472.19	2,458.09	14.10	0.57%	6	25,818.3	0.77%	139.1	4.08%
Jute	8,427.48	8,507.88	-80.40	-0.95%	3	1,862.5	0.06%	20.4	0.60%
Ceramics	537.32	536.45	0.87	0.16%	5	25,803.8	0.77%	77.9	2.29%
Miscellaneous	1,730.68	1,736.13	-5.46	-0.31%	12	92,493.9	2.75%	352.9	10.36%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Queen South Textiles Mills Limited	43.70	9.8%	97.79
Legacy Footwear	64.00	8.3%	108.2
Monno Jute Staffers	1,765.40	6.2%	8.3
Janata Insurance	16.00	6.0%	.1
Kay and Que	172.00	5.1%	.7
Rupali Life Insurance Co. Ltd.	63.40	5.0%	34.5
Ambee Pharma	460.10	4.8%	17.0
Sinobangla Industries	53.70	4.7%	45.8
Asia Insurance	18.80	4.4%	.1
Modern Dyeing	224.00	4.3%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	38.90	-5.4%	.66
One Bank	17.10	-5.0%	13.9
Mutual Trust Bank	26.50	-4.7%	.6
IT Consultants Limited	35.30	-4.6%	18.6
Prime Insurance	17.10	-4.5%	.9
BIFC	7.10	-4.1%	.5
Tung Hai Knitting & Dyeing Limited	7.90	-3.7%	1.7
Premier Cement Mills Limited	78.00	-3.6%	.0
Union Capital	13.70	-3.5%	3.2
Fareast Islami Life Ins	70.50	-3.3%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Western Marine Shipyard Limited	34.30	3.9%	278.8
Beximco Limited	28.60	-2.1%	179.0
United Power Generation & Distribution Company Ltd	215.90	3.7%	174.0
Legacy Footwear	64.00	8.3%	108.2
Queen South Textiles Mills Limited	43.70	9.8%	97.8
Bangladesh Steel Re-Rolling Mills Limited	108.10	-0.2%	75.7
Rangpur Dairy & Food Products	19.00	0.5%	73.8
Monno Ceramic	136.70	3.4%	66.4
BBS Cables Limited	78.40	-1.4%	65.3
Lankabangla Finance	26.80	-2.9%	63.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,548.89	5,557.58	-8.68	-0.16%	-11.14%
DS30	2,072.13	2,075.87	-3.74	-0.18%	-9.25%
DSES	1,300.70	1,300.93	-0.23	-0.02%	-6.47%

	Advanced	Declined	Unchanged	Total
All Category	123	152	59	334
A Category (Equity)	99	123	48	270
B Category (Equity)	6	8	5	19
N Category (Equity)	1	0	1	2
Z Category (Equity)	17	21	5	43
Mutual Funds	3	8	25	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,934,305.5	3,940,461.1	
	Mn USD	47,327.1	47,401.2	-0.2%
Turnover	Mn BDT	3,308.2	3,787.9	-12.7%
	Mn USD	39.8	45.6	
Volume	Mn Shares	93.2	108.2	-13.8%
Trade		86,057	90,497	-4.9%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BDFINANCE	Bangladesh Finance and Investment Limited		10.0%	0.0%	Dec-2017	17-May-2018
BNICL	Bangladesh National Insurance Company Limited		0.0%	10.0%	Dec-2017	17-May-2018
DELTALIFE	Delta Life Insurance Limited		0.0%	0.0%	Dec-2017	17-May-2018
ASIAINS	Asia Insurance Limited		0.0%	10.0%	Dec-2017	17-May-2018
EBL	Eastern Bank Ltd.		0.0%	20.0%	Dec-2017	20-May-2018
CONTININS	Continental Insurance Limited		5.0%	5.0%	Dec-2017	20-May-2018
KARNAPHULI	Karnaphuli Insurance Company Limited		5.0%	6.0%	Dec-2017	20-May-2018
HEIDELBCEM	Heidelberg Cement Bangladesh Limited		0.0%	150.0%	Dec-2017	20-May-2018
FIRSTSBANK	First Security Islami Bank Ltd.		10.0%	0.0%	Dec-2017	21-May-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2017	23-May-2018

Important DSE News
DHAKAINS

(Q1 Un-audited): EPS was Tk. 0.40 for January-March 2018 as against Tk. 0.36 for January-March 2017. NOCFPS was Tk. 0.25 for January-March 2018 as against Tk. 0.19 for January-March 2017. NAV per share was Tk. 23.69 as on March 31, 2018 and Tk. 23.56 as on December 31, 2017.

BGIC

(Q1 Un-audited): EPS was Tk. 0.90 for January-March 2018 as against Tk. 0.89 for January-March 2017. NOCFPS was Tk. 1.14 for January-March 2018 as against Tk. 0.08 for January-March 2017. NAV per share was Tk. 20.50 as on March 31, 2018 and Tk. 20.77 as on March 31, 2017.

IFIC

(Q1 Un-audited): Consolidated EPS was Tk. 0.30 for January-March 2018 as against Tk. 0.26 for January-March 2017. Consolidated NOCFPS was Tk. 3.41 for January-March 2018 as against Tk. (2.93) for January-March 2017. Consolidated NAV per share was Tk. 18.78 as on March 31, 2018 and Tk. 11.97 as on March 31, 2017.

UCB

(Correction): (Q1 Un-audited): Consolidated EPS was Tk. 0.31 for January-March 2018 as against Tk. 0.10 for January-March 2017. Consolidated NOCFPS was Tk. 1.88 for January-March 2018 as against Tk. (2.28) for January-March 2017. Consolidated NAV per share was Tk. 25.80 as on March 31, 2018 and Tk. 24.57 as on March 31, 2017.

ILFSL

(Q1 Un-audited): Consolidated EPS was Tk. 0.50 for January-March 2018 as against Tk. (0.06) for January-March 2017. Consolidated NOCFPS was Tk. (0.33) for January-March 2018 as against Tk. (3.23) for January-March 2017. Consolidated NAV per share was Tk. 14.87 as on March 31, 2018 and Tk. 14.36 as on December 31, 2017. The Company has noted that EPS has increased as net interest income increased, salaries and allowance decreased and provision charged decreased.

ONEBANKLTD

(Q1 Un-audited): Consolidated EPS was Tk. 0.33 for January-March 2018 as against Tk. 1.23 for January-March 2017. Consolidated NOCFPS was Tk. 7.51 for January-March 2018 as against Tk. (1.58) for January-March 2017. Consolidated NAV per share was Tk. 19.79 as on March 31, 2018 and Tk. 19.48 as on December 31, 2017.

LANKABAFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.44 for January-March 2018 as against Tk. 0.52 for January-March 2017. Consolidated NOCFPS was Tk. (1.83) for January-March 2018 as against Tk. 0.16 for January-March 2017. Consolidated NAV per share was Tk. 20.87 as on March 31, 2018 and Tk. 20.44 as on December 31, 2017.

PARAMOUNT

(Q1 Un-audited): EPS was Tk. 0.17 for January-March 2018 as against Tk. 0.18 for January-March 2017. NOCFPS was Tk. 0.33 for January-March 2018 as against Tk. 0.29 for January-March 2017. NAV per share was Tk. 14.45 as on March 31, 2018 and Tk. 13.21 as on March 31, 2017.

UTTARAFIN

(Q1 Un-audited): EPS was Tk. 2.28 for January-March 2018 as against Tk. 2.24 for January-March 2017. NOCFPS was Tk. 0.95 for January-March 2018 as against Tk. 34.24 for January-March 2017. NAV per share was Tk. 52.02 as on March 31, 2018 and Tk. 49.74 as on December 31, 2017.

CITYGENINS

(Q1 Un-audited): EPS was Tk. 0.30 for January-March 2018 as against Tk. 0.49 for January-March 2017. NOCFPS was Tk. 0.17 for January-March 2018 as against Tk. 0.26 for January-March 2017. NAV per share was Tk. 16.06 as on March 31, 2018 and Tk. 16.09 as on March 31, 2017.

PURABIGEN

(Q1 Un-audited): EPS was Tk. 0.32 for January-March 2018 as against Tk. 0.73 for January-March 2017. NOCFPS was Tk. (0.30) for January-March 2018 as against Tk. 0.03 for January-March 2017. NAV per share was Tk. 13.76 as on March 31, 2018 and Tk. 12.57 as on March 31, 2017.

KARNAPHULI

(Q1 Un-audited): EPS was Tk. 0.39 for January-March 2018 as against Tk. 0.38 for January-March 2017. NOCFPS was Tk. 0.47 for January-March 2018 as against Tk. 0.16 for January-March 2017. NAV per share was Tk. 20.47 as on March 31, 2018 and Tk. 19.88 as on March 31, 2017.

PRIMEINSUR

(Q1 Un-audited): EPS was Tk. 0.35 for January-March 2018 as against Tk. 0.76 for January-March 2017. NOCFPS was Tk. 2.18 for January-March 2018 as against Tk. 2.06 for January-March 2017. NAV per share was Tk. 16.11 as on March 31, 2018 and Tk. 17.26 as on December 31, 2017.

ASIAINS

(Q1 Un-audited): EPS was Tk. 0.56 for January-March 2018 as against Tk. 0.61 for January-

March 2017. NOCFPS was Tk. 1.39 for January-March 2018 as against Tk. 0.72 for January-March 2017. NAV per share was Tk. 19.09 as on March 31, 2018 and Tk. 20.19 as on March 31, 2017.

MIDASFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.42 for January-March 2018 as against Tk. 0.65 for January-March 2017. Consolidated NOCFPS was Tk. (1.87) for January-March 2018 as against Tk. 2.48 for January-March 2017. Consolidated NAV per share was Tk. 12.40 as on March 31, 2018 and Tk. 11.96 as on December 31, 2017.

RUPALIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.27 for January-March 2018 as against Tk. 0.38 for January-March 2017. Consolidated NOCFPS was Tk. (39.82) for January-March 2018 as against Tk. 28.00 for January-March 2017. Consolidated NAV per share was Tk. 44.40 as on March 31, 2018 and Tk. 44.07 as on December 31, 2017.

JAMUNABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.52 for January-March 2018 as against Tk. 0.39 for January-March 2017. Consolidated NOCFPS was Tk. (0.38) for January-March 2018 as against Tk. (4.07) for January-March 2017. Consolidated NAV per share was Tk. 25.21 as on March 31, 2018 and Tk. 26.58 as on March 31, 2017.

BNICL

(Q1 Un-audited): EPS was Tk. 0.51 for January-March 2018 as against Tk. 0.44 for January-March 2017. NOCFPS was Tk. 0.30 for January-March 2018 as against Tk. 0.41 for January-March 2017. NAV per share was Tk. 17.44 as on March 31, 2018 and Tk. 17.05 as on December 31, 2017.

SINGERBD

(Q1 Un-audited): Consolidated EPS was Tk. 1.64 for January-March 2018 as against Tk. 0.99 for January-March 2017. Consolidated NOCFPS was Tk. (12.17) for January-March 2018 as against Tk. (8.05) for January-March 2017. Consolidated NAV per share was Tk. 29.73 as on March 31, 2018 and Tk. 28.17 as on December 31, 2017.

CENTRALINS

(Q1 Un-audited): EPS was Tk. 0.68 for January-March 2018 as against Tk. 0.67 for January-March 2017. NOCFPS was Tk. 1.01 for January-March 2018 as against Tk. 0.53 for January-March 2017. NAV per share was Tk. 23.49 as on March 31, 2018 and Tk. 22.81 as on December 31, 2017.